ST20-29A Paper Filing Instructions for Taxpayer

What to send with your Federal Return?

- Your AARP TaxAide Counselor will put together the documents that you need to send to the IRS
- Attach Forms W-2 (Federal copy) to Form 1040. If you received a Form W-2c (a corrected Form W-2), attach your original Forms W-2 and any Forms W-2c
- Attach Forms W-2G and 1099-R to Form 1040 if tax was withheld.
- Sign and date the return (both taxpayer and spouse if applicable)
- If you owe money make your check payable to "United States Treasury". Include on the check your SSN (the first one on the return if married filing jointly). and "2020 Form 1040"
- Include the payment voucher (1040V) with your check or money order if there is tax due. Do not attach to the 1040 documents

What to send with your NJ return?

- Do not staple, paper clip, tape, or use any other type of fastening device
- Your AARP Tax-Aide Counselor will put together the documents that you need to send to the State
- Enclose all W-2s (State copies).
- Enclose all Form 1099-R (State Copies)
- Wounded Warrior Caregivers Credit Enclose the caregiver approval letter for the first time you claim the credit
- Sign and date the return (both taxpayer and spouse if applicable)
- If you owe money make your check payable to "State of New Jersey TGI". Include on the check your SSN (the first one on the return). and "2020 Form NJ-1040
- Include the payment voucher with check or money order if there is tax due.

Note: Both the Federal and State returns must be postmarked no later than April 15, 2021

Where to Send Paper Returns?

Federal Return requesting a refund or are not enclosing a check or money order

Department of the Treasury

Internal Revenue Service

Kansas City, MO 64999-0002

Federal Return enclosing a check or money order

Internal Revenue Service

P.O. Box 931000

Louisville, KY 40293-1000

State of NJ Return requesting a refund (or with no tax due)

State of New Jersey

Division of Taxation

Revenue Processing Center – Refunds

PO Box 555

Trenton, NJ 08647-0555

State of NJ Return with tax due (include check or money order)

State of New Jersey

Division of Taxation

Revenue Processing Center – Payments

PO Box 111

Trenton, NJ 08645-0111